

Important Bulletin

E-Select Data Storage Clean up

I would like to thank everyone's efforts to use and better our online product selection program, E-Select. With the increased traffic to the site we have identified some areas of concern, mainly with data storage. Though we like to think that E-Select has infinite storage capabilities, the reality is that there is a limit to how much information we can store.

Starting on **Monday (8-15-2022)** E-Select will be removing expired or dead quotes.

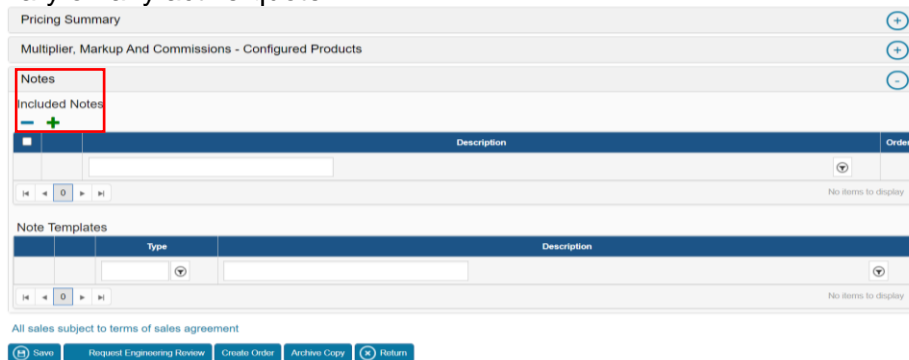
This clean-up effects the quoting data not the project itself. All projects are going to remain unchanged so that if you need to recreate a quote that was removed you will still have access to the project it was created from.

The quotes that are being targeted are as follows:

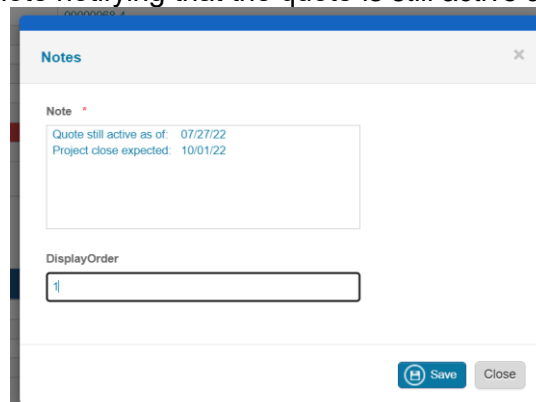
1. **All quotes** with a creation date **older** than **October 1, 2021**
2. Any quote attached to a project that is 'dead', 'closed', or 'inactive' status
3. Any quote that is older than 180 days without any notation (see below) or have not been modified in the past 30 days
4. Any quote that is a 'test' or 'practice' quote

Steps to take:

- Add a note to the bottom of any quote that you would like to keep. Note section can be found below Pricing summary on any active quote.



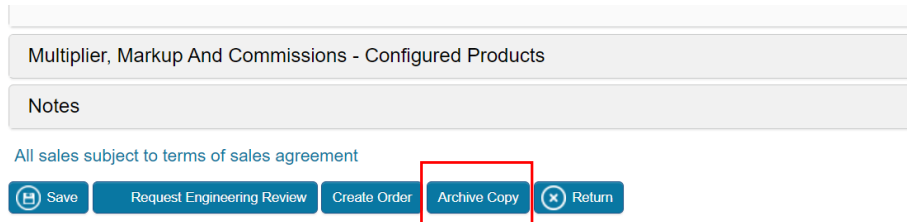
- Hit the '+' button to add a note notifying that the quote is still active and any other important dates.





Steps to take (Continued)

- If you have any active quotes you can save an archived version so any agreed pricing is not lost. To do so select the 'Archive' button at the bottom of your quote in E-Select. This archived copy can be retrieved from the Project Documents > Project Information page in each project



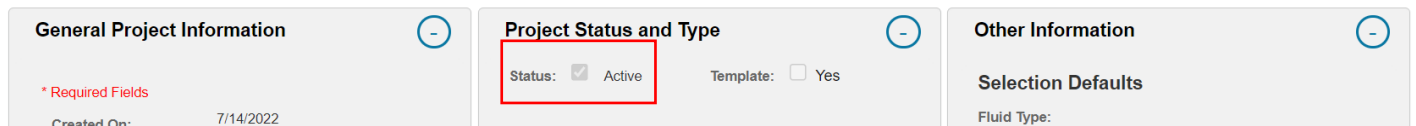
- Another option is to create an order and submit a PO (if applicable).

Project Maintenance

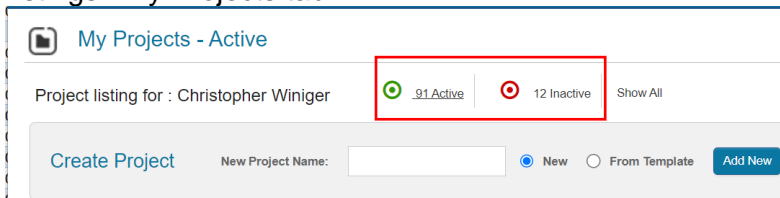
Finally in order to keep your project listing clean and up to date, you can set any dead or closed projects to inactive. This way it will not show on your main project page.

- This can be done by unchecking the Status Box > Project Status > Project Information in each project

Project Information



- This will hide the project so that it will not be on your main project listings page and can be found on your main project listings > My Projects tab.



If there are any questions or comments about the above bulletin please contact your **Regional Sales Manager** or:

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